

REQUEST FOR STATEMENTS OF QUALIFICATIONS

Minute 311 DBO Project

Bajagua LLC, with the consent of the International Boundary and Water Commission, United States and Mexico (IBWC), is requesting Statements of Qualification (SOQs) for the design, construction, and operation of the secondary treatment of the wastewater generated in Tijuana, B.C., Mexico as stipulated in IBWC Minute 311. The performance period for the design build operate (DBO) contract is 20 years. Project facilities include:

- A treatment plant in Mexico with a capacity of 59 million gallons per day (mgd) (2,596 liters per second, lps) to provide secondary treatment for the 25 mgd (1,100 lps) of advanced primary effluent from the International Boundary and Water Commission's (IBWC) International Wastewater Treatment Plant (IWTP) in San Ysidro, California, USA and 34 mgd (1,496 lps) of additional wastewater from the City of Tijuana, B.C.;
- A pump station and force main to transport 25 mgd (1,100 lps) of primary effluent from the IWTP to a new secondary wastewater treatment plant (WWTP) in Tijuana, B.C.;
- A pump station and required pipelines to intercept up to 34 mgd (1,496 lps) of raw sewage from the Tijuana sewer collection system; and
- An effluent pipeline to return treated effluent that is not reused in Mexico for deep ocean discharge through the existing South Bay Ocean Outfall in San Diego, California.

Bajagua LLC, a private company providing financing for the Project, is issuing this solicitation with the consent of the IBWC and its binational technical advisory committee. Bajagua has entered into an exclusive Development Agreement with the United States Section of the International Boundary and Water Commission (USIBWC) to develop the Minute 311 Sanitation Project, and is currently obtaining permits, approvals, property and easements necessary for the Project. The DBO contractor will receive progress payments during construction and monthly operating fees for the 20-year life of the operations and maintenance period. The financing for these payments will come from Bajagua. Bajagua will be reimbursed project capital and operating costs by the U.S. Government, subject to the annual availability of funds duly appropriated for this purpose. There is currently no guarantee that it will be possible to make these payments. This is an open solicitation to all qualified DBO contractors or consortiums. This RFQ is the first step in a two-step process to select the final DBO contractor. Bajagua LLC intends to short-list the three most highly qualified contractors responding to this RFQ, which must have the approval of the IBWC and its binational technical advisory committee. The companies that are short-listed will move on to the second phase, in which they will be asked to present a DBO proposal and based on the proposals received, the guarantee of funds, and the associated negotiations process, the DBO contract would be awarded by May 2007.

Expenses incurred by interested companies that are related to the submission of the Statements of Qualifications or Proposals will not be reimbursed, nor will any claim related to such an expense be accepted.

Statements of Qualifications from interested firms meeting the requirements of the RFQ must be submitted no later than 3 PM (PST), January 8, 2007. **The RFQ is available by contacting Mr. Al Rechany, Director of Operations at telephone number 001 (619) 417-0110 or via email to rfg@bajagua.com. A Project Briefing and Site Tour will be held at 10:00 a.m. (PST) on December 15, 2006. Attendance at the briefing and tour is mandatory.**